

COURT FILE NO. 25-2965622

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

APPLICANTS IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY ACT*,  
RSC 1985, C B-3, AS AMENDED

AND IN THE MATTER OF THE NOTICE OF INTENTION TO  
MAKE A PROPOSAL OF MANTLE MATERIALS GROUP, LTD.

DOCUMENT **CONSENT ORDER (Stay Extension and Filing Deadline)**

ADDRESS FOR  
SERVICE AND  
CONTACT  
INFORMATION OF  
PARTY FILING  
THIS DOCUMENT

**Gowling WLG (Canada) LLP**  
1600, 421 – 7<sup>th</sup> Avenue SW  
Calgary, AB T2P 4K9

Attn: **Tom Cumming / Sam Gabor / Stephen Kroeger**

Phone: 403.298.1938 / 403.298.1018

Fax: 403.263.9193

Email: tom.cumming@gowlingwlg.com /  
sam.gabor@gowlingwlg.com /  
stephen.kroeger@gowlingwlg.com

File No.: A1171561

**DATE ON WHICH ORDER WAS PRONOUNCED:** August 8, 2023

**LOCATION WHERE ORDER WAS PRONOUNCED:** Calgary, Alberta

**JUSTICE WHO MADE THIS ORDER:** The Honourable Justice Campbell  
in Commercial Chambers

**UPON THE APPLICATION** of Mantle Materials Group, Ltd. (the “**Applicant**”) filed August 8, 2023 (the “**Application**”); **AND UPON** reading the Affidavit of Byron Levkulich, sworn August 7, 2023, the Affidavit of Warren Miller of Travelers Capital Corp. (“**Travelers**”), sworn August 4, 2023 and the Affidavit of Service of Samah Zeineddine, sworn August 8, 2023; **AND UPON** reading the Report of FTI Consulting Canada Inc. in its capacity as proposal trustee of the Applicant (in such capacity, the “**Proposal Trustee**”); **AND UPON** hearing submissions by counsel for the Applicant, the Proposal Trustee, Travelers, the Minister of Environment and Protected Areas any other counsel or other interested parties present,

**IT IS HEREBY ORDERED THAT:**

**STAY EXTENSION**


1. The time within which the Applicant is required to file a proposal to their creditors with the Official Receiver, under section 50.4 of the *Bankruptcy and Insolvency Act* (Canada) is hereby extended to 5:00 p.m. MST on Friday, August 18, 2023.

**ADJOURNMENT**

2. The Application is hereby adjourned to 2:00 p.m. MST on Tuesday, August 15, 2023 before the Honourable Justice Feasby in Commercial Chambers.

**FILING OF MATERIALS**

3. In the event an interested party intends to respond to or file materials in connection with the Application, such party shall file and serve such materials by no later than 12:00 p.m. (noon) MST on Friday, August 11, 2023, failing which such materials will not be not be considered without leave of the Court.
4. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.
5. The consent of the parties to this Order may be signed in counterpart and by facsimile or other electronic means.

  
\_\_\_\_\_  
J.C.K.B.A.

Consented to this 14th day of August, 2023  
by Legal Counsel for FTI Consulting Canada  
Inc., in its capacity as Proposal Trustee for the  
Applicant

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Pantelis Kyriakakis  
McCarthy Tétrault LLP

Consented to this \_\_\_\_ day of August, 2023 by  
Legal Counsel for the Applicant

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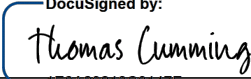
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*for* Tom Gusa  
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